

Proficient Equities Pvt Ltd

23, R. N. Mukherjee Road,
BNCCI House, 4th Floor, Kolkata- 700001

Plan Names	Beginners (Default)	Investors	Independent	Enterprise/ NRI / FPI
Monthly	N/A	N/A	Rs.1999	Custom Pricing
Equity Delivery	Free	Free	Free	Custom Pricing
Equity Intraday	Rs.20/Order Executed or 0.05% (whichever is lower)	Rs.20/Order or 0.05% (whichever is lower)	Free	Custom Pricing
ETF	Rs.20/Order Executed or 0.05% (whichever is lower)	Rs.20/Order or 0.05% (whichever is lower)	Free	Custom Pricing
Options	Rs.5/lot	Rs.20/Order Executed	Free	Custom Pricing
Futures	Rs.5/lot	Rs.20/Order Executed	Free	Custom Pricing

Note:

***It is agreed and stated that clients will be granted the privilege to make modifications to their plans, provided that the request for modification is made at least 30 days after the initial modification.*

***The above pricing is Proficient's Brokerage charges. The final amount to be deducted will be inclusive of taxation as mentioned in the below charts.*

Schedule-A Tariff Structure	
Account Opening Charges	
Individual	Nil
NRI	Rs.500/-
Corporates/LLP/Partnership Firms/Public Company/ HUF	Rs.1,000/-
Annual Maintenance charge	
Individual	Rs.300/- + 18% GST
NRI	Rs.500/- + 18% GST
Corporate / LLP / Partnership Firm/ HUF	Rs.1,000/- + 18% GST
BSDA Rate Chart (denomination in INR)	
Up to Rs.50,000/-	No AMC
Rs.50,000/- to Rs.2,00,000/-	Rs.100/- + 18% GST
Above Rs.2,00,000/-	Rs.300/- + 18% GST
Client Master List/ Report (Extra Requirement)	
Through Email	Nil
By Courier	Actual Courier Charges
Transaction Charges : (Market Trades)	
Off Market Instruction for DDPI Client	Rs.15/- Or 0.01% of transaction
Off Market Instruction for Non-POA Client	Rs.20/- Or 0.02% of transaction

Market Instruction for POA Clients (To PEPL Payin)	Rs.15/-	Or 0.01% of transaction
Market Instruction for Non POA Clients (To PEPL Payin)	Rs.20/-	Or 0.02% of transaction
Pledge Request		
	Rs. 50/- + GST	
Unpledge Request		
	Nil	
Margin Repledge		
	Rs. 2/- (CDSL Charges)	
Physical Statement Delivery		
Periodic	Rs. 50/- + Courier charges at actual	
Non-Periodic	Rs.100/- per request upto 10 pages. Every additional single page at Rs.15/- + Actual Courier Charges	
Email Statement Delivery		
Periodic	Nil	
Non-Periodic	Nil	
Delivery instruction		
First Delivery Instruction Book	Free (10 Leaves)	
Every Additional Booklet (10 Leaves)	Rs.100/- (will be issue within 1 to 5 working days) + Courier Charges	
KRA Upload / Download		
New upload / modification / Fetch	Rs.50/-	
CKYC		
Modification / Fetch	Rs.50/-	
Cheque Bounce Charges		
Any reasons for cheque bounce	Rs. 350/-	
Modification in CML		
Mobile/address/email/bank/nominee/other	Rs. 30/- per request	

CURRENCY		
	Currency futures	Currency options
STT/CTT	No STT	No STT
Transaction charges	NSE:	NSE:
	Exchange txn charge: 0.0009%	Exchange txn charge: 0.035%
	BSE:	BSE:
	Exchange txn charge: 0.00025%	Exchange txn charge: 0.001%
GST	18% on (brokerage + SEBI charges + transaction charges)	18% on (brokerage + SEBI charges + transaction charges)

SEBI charges	₹10 / crore	₹10 / crore
Stamp charges	0.0001% or ₹10 / crore on buy side	0.0001% or ₹10 / crore on buy side

Annexure A (Cash Market-Equity)				
charges	Equity delivery	Equity intraday	F&O - Futures	F&O - Options
STT/CTT	0.1% on buy & sell	0.025% on the sell side	0.0125% on the sell side	0.125% of the intrinsic value on options that are bought and exercised
				0.0625% on sell side (on premium)
Transaction charges	NSE: 0.00325%	NSE: 0.00325%	NSE: 0.0019%	NSE: 0.05% (on premium)
	BSE: 0.00375%	BSE: 0.00375%	BSE: 0	BSE: 0.005% (on premium)
GST	18% on (brokerage + SEBI charges + transaction charges)	18% on (brokerage + SEBI charges + transaction charges)	18% on (brokerage + SEBI charges + transaction charges)	18% on (brokerage + SEBI charges + transaction charges)
SEBI charges	₹10 / crore	₹10 / crore	₹10 / crore	₹10 / crore
Stamp charges	0.015% or ₹1500 / crore on buy side	0.003% or ₹300 / crore on buy side	0.002% or ₹200 / crore on buy side	0.003% or ₹300 / crore on buy side

Note:

- The individual shall have only one BSDA in his / her name across all depositories (CDSL).
- Value of securities held in BSDA shall not exceed 2,00,000/- (Rupees Two Lakh) at any point of time else it will be converted to Non- BSDA & accordingly it will be charged.
- If the value of holding in such BSDA exceeds the prescribed criteria at any date, the DPs may levy charges as applicable to regular accounts (non BSDA) from that date onwards.
- All BOs opting for the facility of BSDA, shall register their mobile number for availing the SMS alert facility for debit transactions.
- In case the individual already has BSDA or opened a new BSDA on a later date, then status of this demat account as BSDA will cease to exist.
- Any service, which is not mentioned above, will be charged separately, as per the rates applicable from time to time for which intimation will be given by us.
- Holding statement, Transaction statement, changes request confirmation and Bills may be sent to the email ID of the client, registered in our system and details of transaction, holding, bills and other statements related to your account.
- Depository accounts are also available on your online back office at Proficientequities.com. POA, Email agreement and debit authority letter is mandatory to avail the scheme of Rs.1000/-.
- Stamp Charges for execution of agreement will be charged separately as applicable. GST, Statutory Charges and other charges if any shall be levied as per the stipulation of the concerned authorities.
- Delayed Payment Charge will be levied @ 13% p.a. if payment for the billing month is not received by the end of next month.
- In case of non-payment of charges, the demat account may be frozen for all operations till such time all dues are cleared.
- All market instructions for transfer must be received latest by **4.00 P.M.** on the previous working day prior to the Pay in Day as per SEBI Guidelines. All off market instructions for transfer must be received at least 24 hours before the execution date. Late instructions would be accepted at the account holder's sole risk and responsibility.
- Charges are subject to revision at the Company's sole discretion and as per the revisions in the Depository Charges.
- Any service not quoted will be charged separately.

15. The brokerage distribution among Proficient Group and an **Authorized Person** (AP) are given below -

Partner With Proficient & Earn	
Brokerage Generated	Earnings
Up to Rs. 1 lakh	30% of brokerage
Rs. 1 lakh to Rs. 2 lakhs	40% of brokerage exceeding Rs. 1 lakh
Rs. 2 lakhs to Rs. 3 lakhs	50% of brokerage exceeding Rs. 2 lakhs

Disclaimer - AP brokerage sharing will be calculated on an increment basis as per company policies. **T & C applied.** [Contact Us](#) for more information.

For more information on appointment and cancellation of an Authorized Person, please visit the following websites as per your requirements -

- NSE - <https://www.nseindia.com/trade/authorised-for-membership>
- BSE - <https://www.bseindia.com/static/members/authorisedpersons.aspx>

CALL & TRADE CHARGES

- ❖ A charge of ₹40 + 18% GST is levied when clients call Proficient to place, modify, or cancel an order or when positions are squared off by Proficient due to margin shortfall. This charge is known as call and trade charge.
- ❖ A charge of ₹40 + 18% GST, known as call and trade (auto square off) charge, is levied when intraday positions (MIS) are not closed before the square off time and Proficient has closed the position.

Auto Intraday Positions Squared-off Time:

Segment	Square off time
Equity	3:15 PM
Equity Derivatives	3:15 PM
Currency Derivatives	4:45 PM
Commodities	15 minutes before the close

The square off time is subject to change and is updated on Proficientequities.com

As per Proficient's policy, a maximum of 30,000 quantities per order are auto squared off to avoid price volatility in the instrument. Positions with higher quantities will be squared off in multiple orders and multiple auto square off charges will be applicable.

Example scenario

Assume 1,00,000 quantities need to be squared off. They will be squared off in the following manner:

Order	Quantity
1st Order	30,000
2nd Order	30,000
3rd Order	30,000
4th Order	10,000

Call and trade (auto square off) charge will be ₹160 (₹40 * 4) + 18% GST.

For F&O, the maximum quantity allowed to be auto squared off in one order is the quantity freeze limit. The quantity freeze file can be downloaded from the NSE website ([WEB](#)).

“The above tariff is subject to change. Changes, if any, will be intimated 30 days in advance. Annual Maintenance Charge (AMC) is nonrefundable. GST is applicable on all above charges except stamp charges.”